

Envision 2020 Regional Branding Initiative National Social Media Sentiment Naming Report

Draft: July 26, 2019 - as presented

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Envision 2020 National Social Media Sentiment Naming Report

This

Report

This Report is One of 10 SIR Envision 2020 Input Deliverables*

*SIR is the strategic consultancy supporting the Envision 2020 Regional Branding Initiative's Task Force (www.sirhq.com)

- 1. Secondary Research Report (Relevant Data and Existing Research)
- 2. Peer Cities/Regions Place Marketing Report
- 3. Hampton Roads Place Marketing Report
- 4. National Social Media Sentiment Naming Report
- 5. Hampton Roads Resident Survey Report
- 6. Hampton Roads Young Professionals and High School Students Reports**
- 7. Hampton Roads Business Leaders Survey Report
- 8. Hampton Roads Prospective Visitors Survey Report
- 9. Corporate Real Estate Professionals Survey Report
- 10. Site Selection Consultants Interview Report

Envision 2020 Project Task Force Findings and Recommendations Report

**High school students input handled by High School Task Force Member



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I. Report Goals

Envision 2020 National Social Media Sentiment Naming Report

Social Media Sentiment Naming Report Goals

Gain insights on social media sentiment in order to:

- Identify the use of and sentiment toward Hampton Roads as the region's name.
- Identify the use of and sentiment toward other names used for the Hampton Roads region (e.g., Costal Virginia, Tidewater).
- Identify the geographical boundaries associated with the region.
- Understand what people identify as Hampton Roads' defining characteristics what makes it a unique place?
- · Identify potential ambassadors for the region.

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Study Methodology

SIR conducted a social media sentiment audit on the use of and sentiment toward names related to the Hampton Roads region.

SIR used social media listening software called Simply Measured to gather and assess social media mentions across multiple platforms, including Twitter, Facebook, Instagram, YouTube, Tumblr, Google+, Reddit, and online blogs and forums.

SIR analyzed the resulting data to prepare this Envision 2020 National Social Media Sentiment Naming Report.







Envision 2020 National Social Media Sentiment Naming Report











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Envision 2020 National Social Media Sentiment Naming Report

Social Media Sentiment Audit's Regional Naming Filter

To focus this assessment, SIR created a "Regional Naming Filter" using a variety of geocodes, hashtags, and keywords related to Envision 2020. This included the Hampton Roads name and alternative names for the region. The most popular names identified by SIR, the Envision 2020 Task Force, and the Envision 2020 Stakeholders were included, as well as keywords regarding the regional naming process like regional name and regional branding.

Keywords and associated hashtags included:

Formal Names: Hampton Roads, Coastal Virginia, Tidewater, Southeastern Virginia, Virginia Bay, Norfolk-Virginia Beach, Greater Norfolk

Informal Names: 757, COVA, SEVA, 7 Cities, HRV, HRVA, Bay VA **Terms**: Naming, Branding, Brand, Name, Rename, Change, Switch

Note: Names and terms that are identified by the filter have to be part of a two-set combo. They have to appear in at least two of the three categories. For example, "Coastal Virginia" and "rename."

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Social Listening Overview

- The social media listening or "audit" was active for four months — from March 1 through June 30, 2019.
- More than 44,600 social media posts
 were captured by the "Regional
 Naming Filter" and mined. These
 44K+ posts were passed around and
 commented on multiple times for a
 total of 225 million impressions.

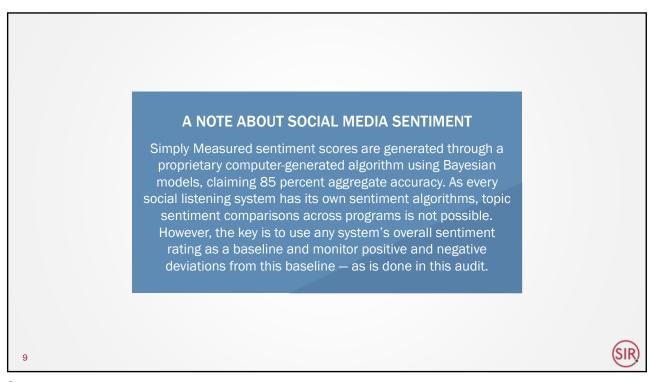
44,600 social media posts

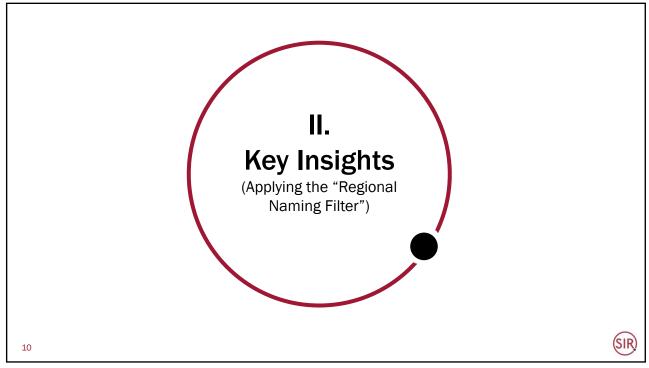
Envision 2020 National Social Media Sentiment Naming Report



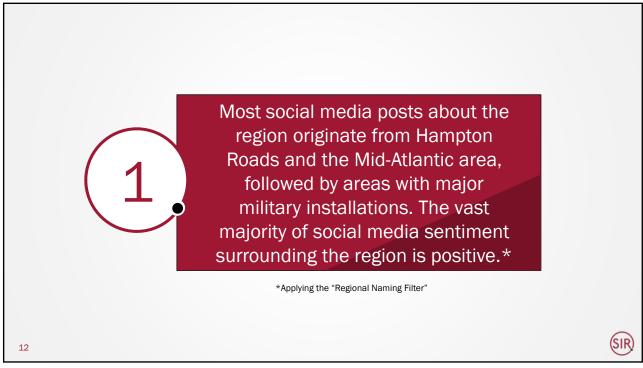
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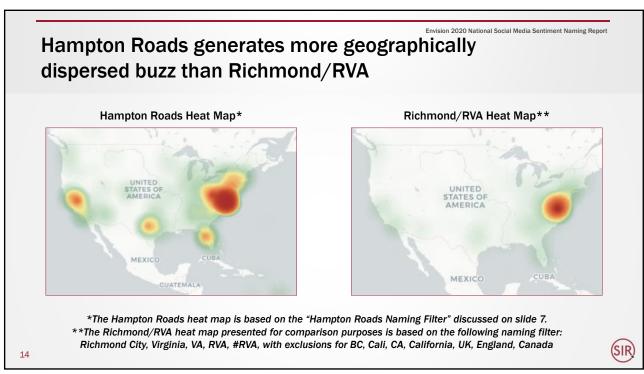


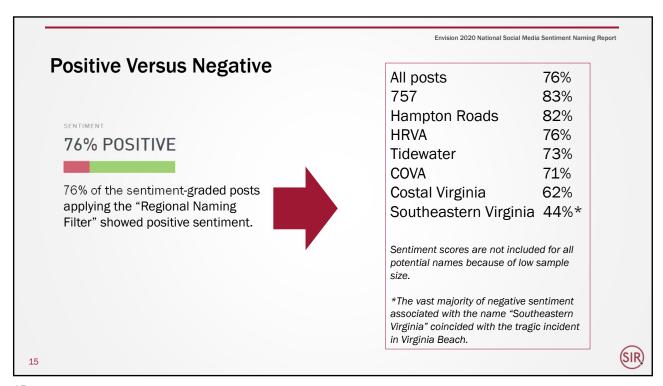




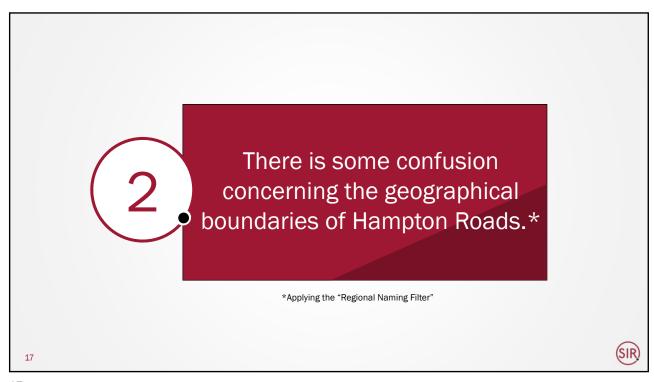


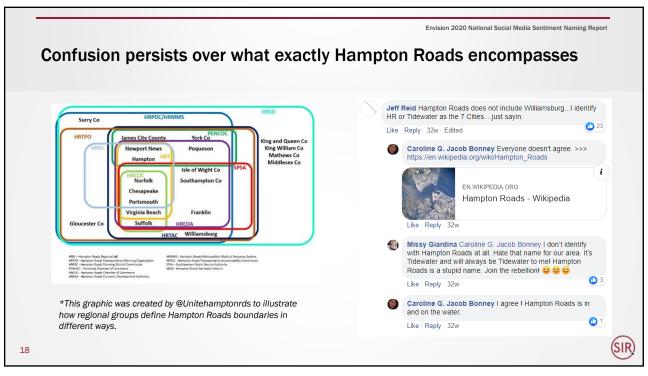
Envision 2020 National Social Media Sentiment Naming Report **Social Media Post Location Sources** Most social media posts were concentrated in the Mid-Atlantic region. Cities with military presence were also the sources of a relatively high volume of posts. The "Something in the Water" festival MEXICO may have influenced California-originated GUATEMALA buzz. (SIR) 13

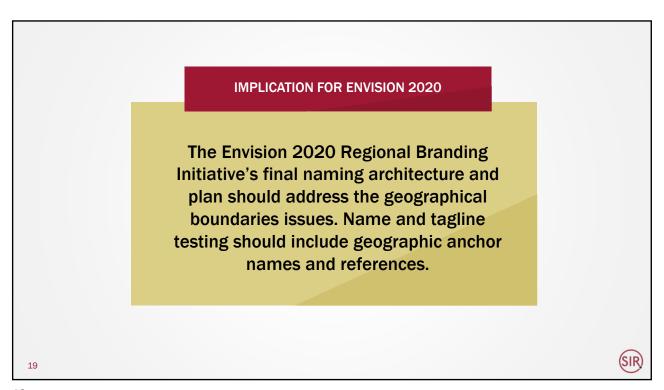


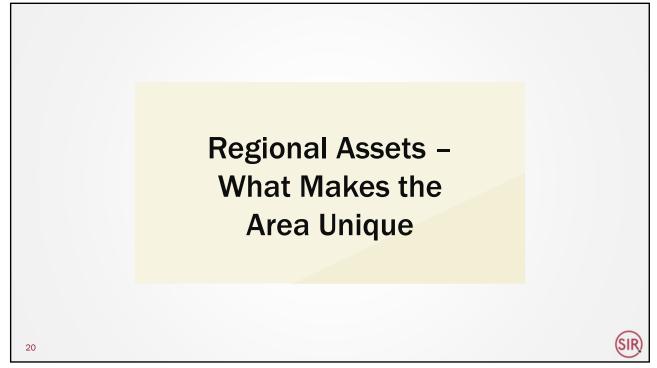


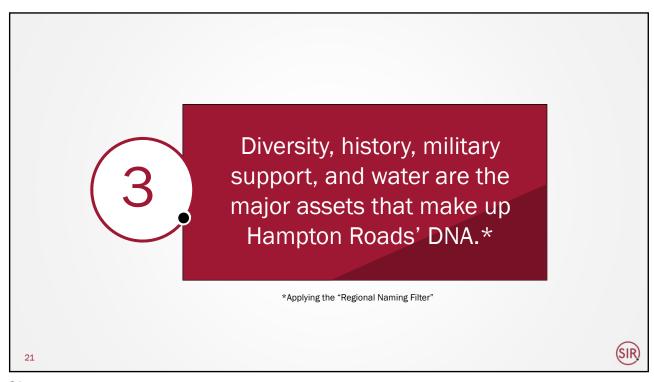
The Envision 2020 Regional Branding Initiative's final plan should include ways to leverage social media and tap into the power of this region's military connections by inspiring our regional apostles who move around the country and the world.

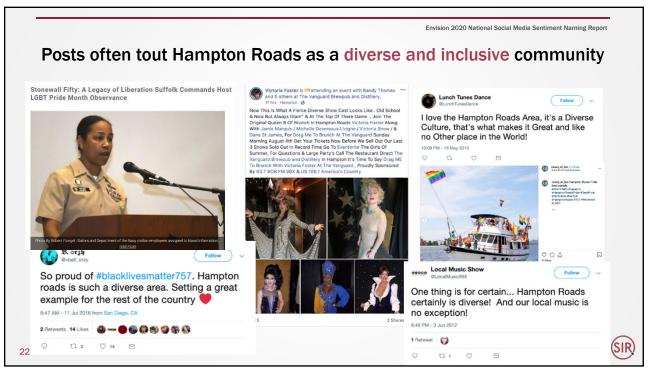


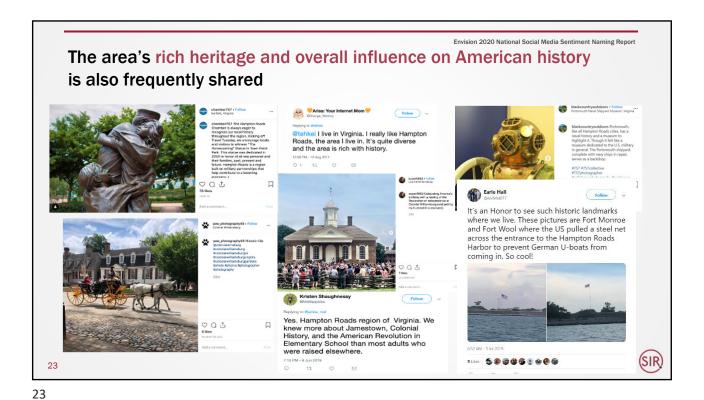








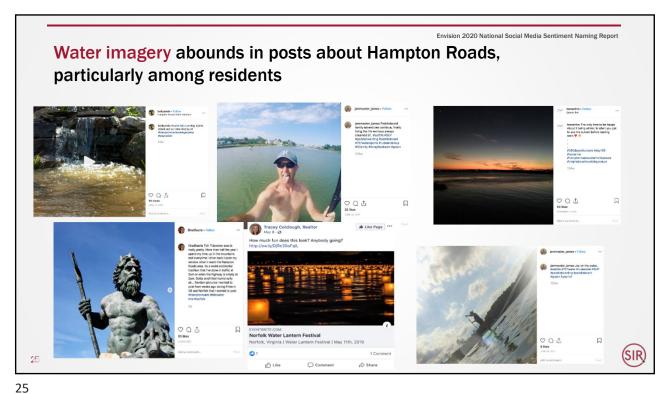




Hampton Roads' strong military presence and reputation as a "military-friendly region" are central to many posts

Fisher Draw 1998

**Fisher Draw 1998

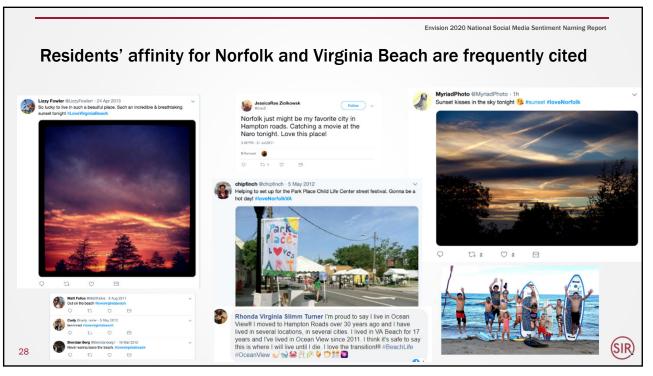


IMPLICATION FOR ENVISION 2020

The social media sentiment analysis reinforces previous Envision 2020 research findings (see Secondary Research Report) that history, military, diversity, and water are the key attributes that make the region unique from other places. These assets are emerging pillars of the region's shared story.

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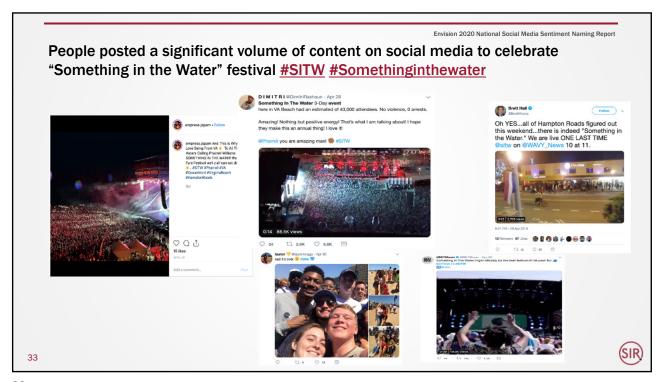
IMPLICATION FOR ENVISION 2020

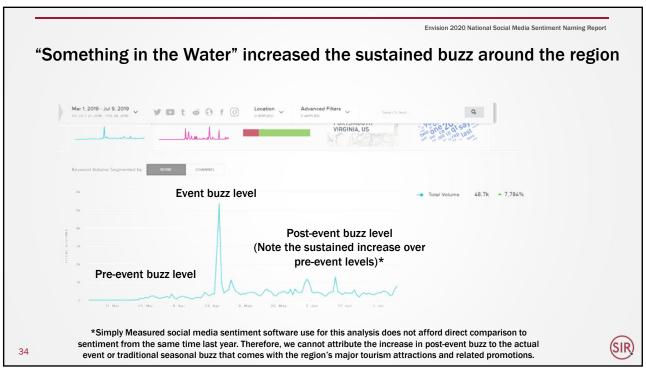
Since Norfolk and Virginia Beach are such popular topics on social media, naming architecture conventions with these two geographic anchors should be tested.

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IMPLICATION FOR ENVISION 2020

The Envision 2020 Regional Branding Initiative's final plan should tap into the power of leveraging "Something in the Water" (including considering Pharrell Williams as a spokesperson), as well as other existing and possibly new festivals and events in the region.

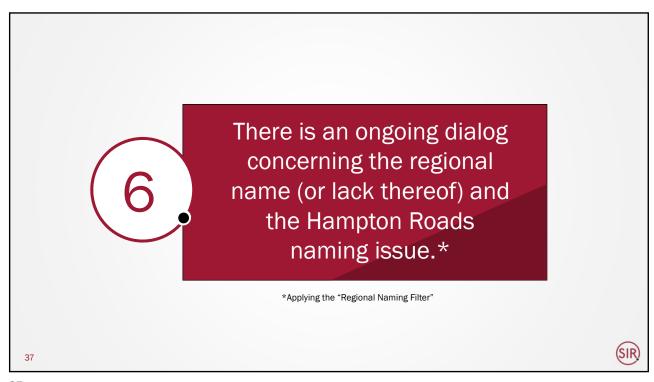
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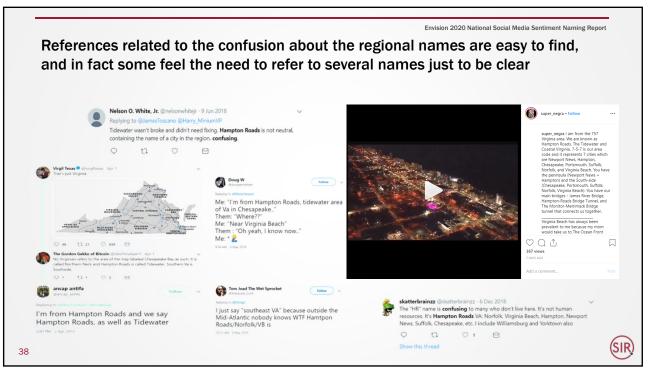
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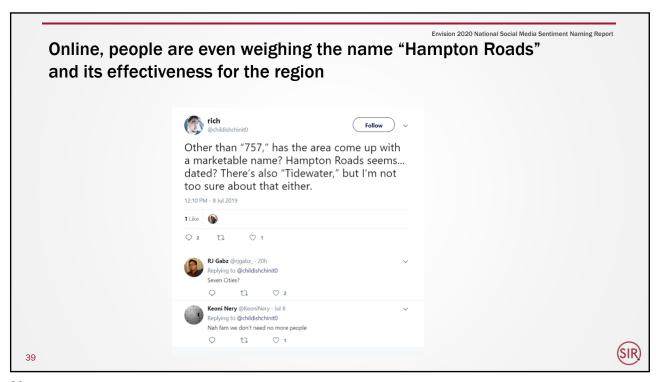
Regional Naming Issues

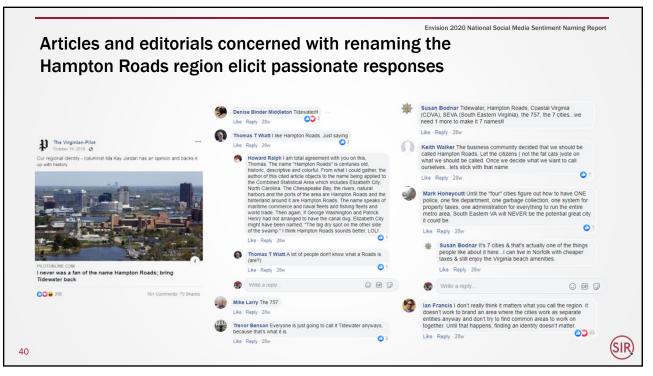
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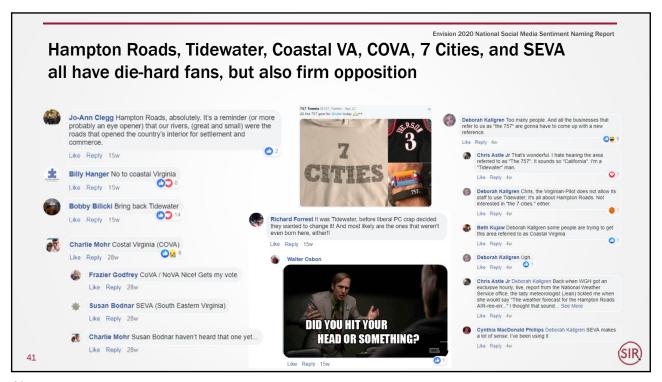


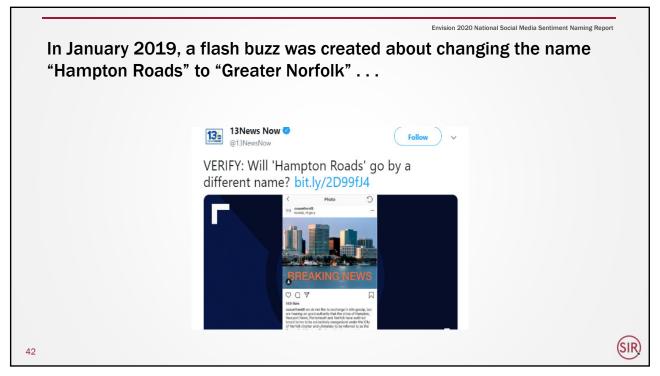


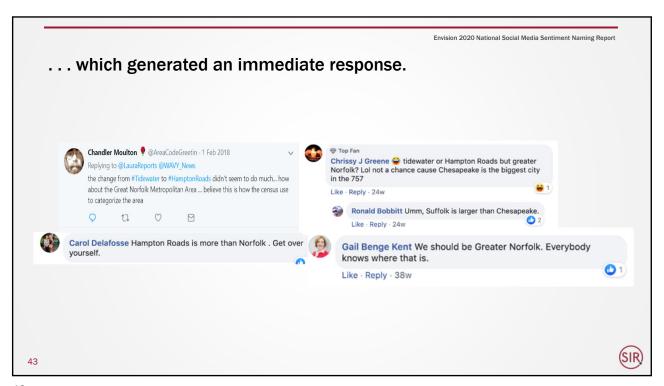




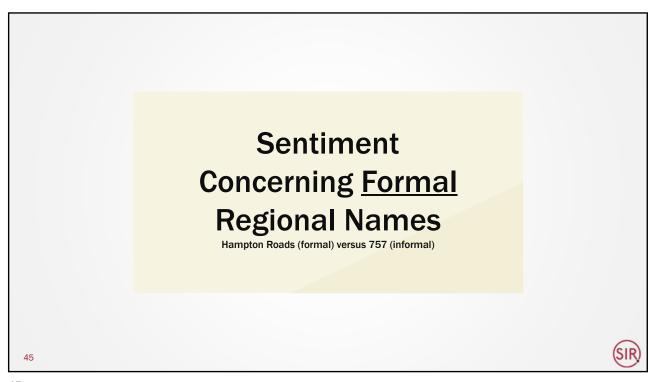


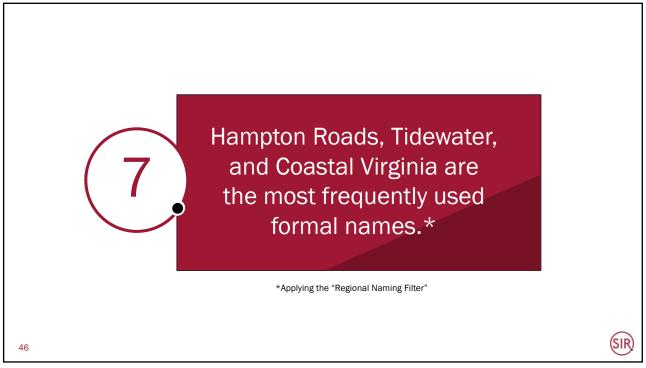


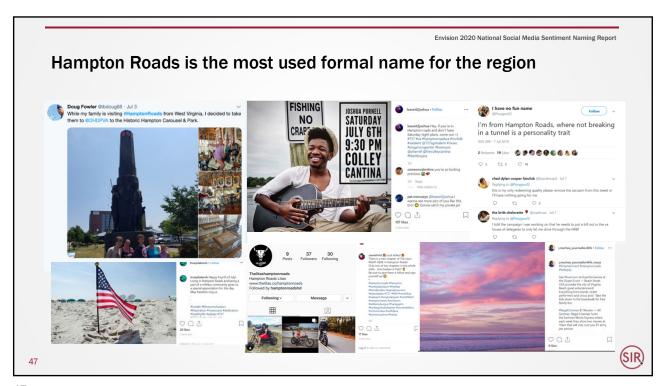


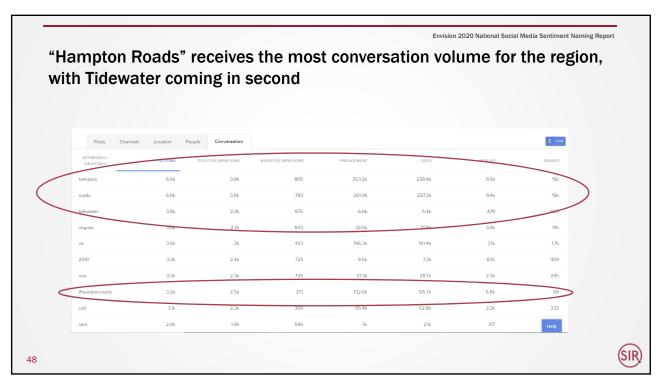


No question, the confusion around the region's name and alternative suggestions are showing up on social media. Envision 2020's final plan should share this growing body of evidence as the rationale pointing to the need for a consistent, shared naming architecture.









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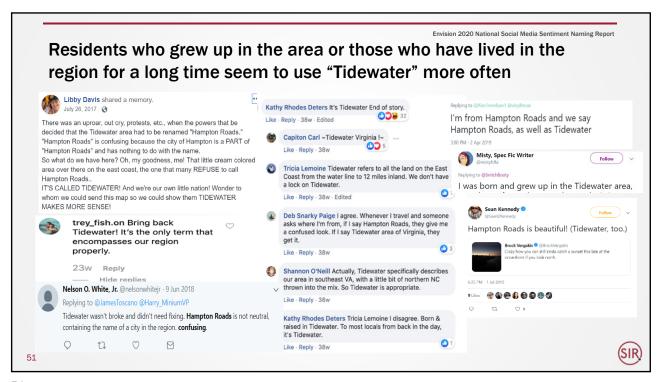
IMPLICATION FOR ENVISION 2020

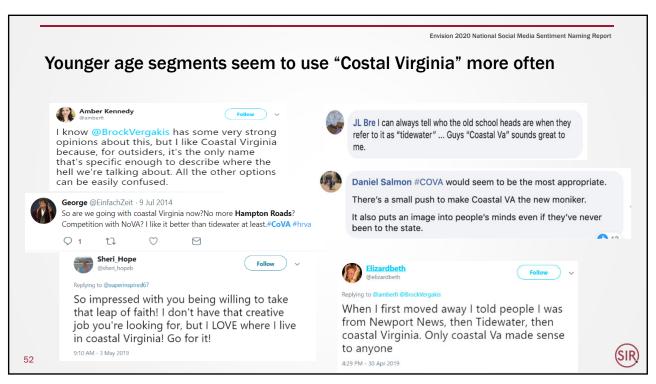
The level of existing, positive brand equity in "Hampton Roads" as the regional name must be examined as an important component of Envision 2020's research work and final recommendations.

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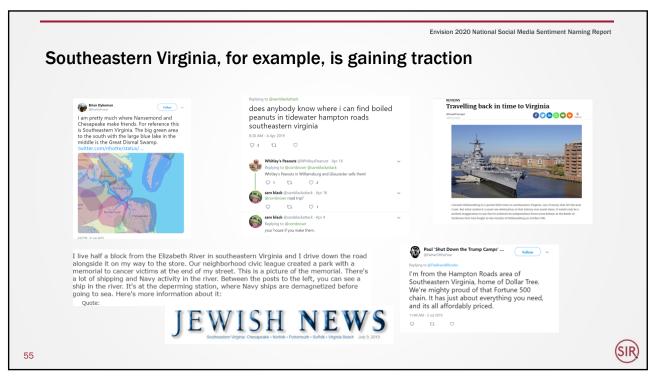
IMPLICATION FOR ENVISION 2020

The Envision 2020 Regional Branding Initiative's primary research surveys should attempt to verify and understand why there may be some alignment of naming preferences to various population segments.

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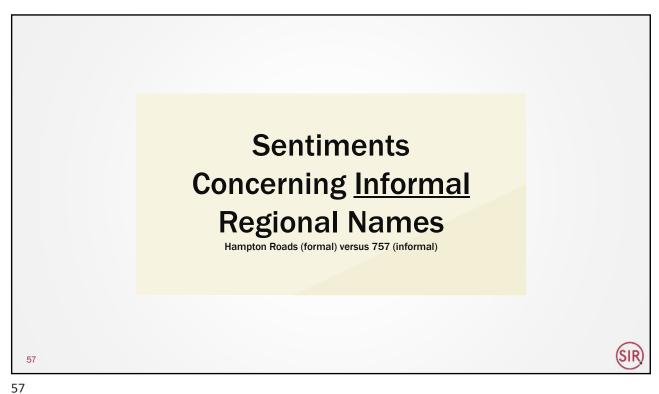


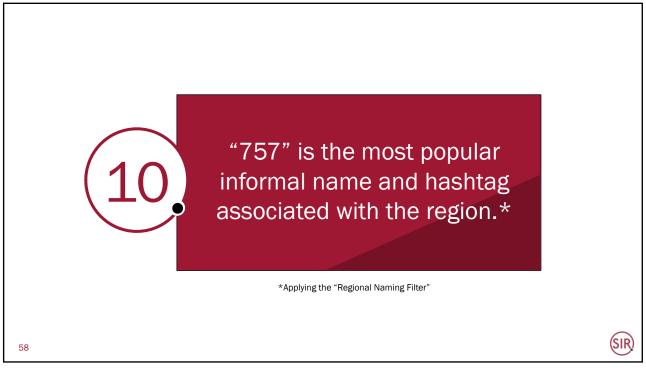
IMPLICATION FOR ENVISION 2020

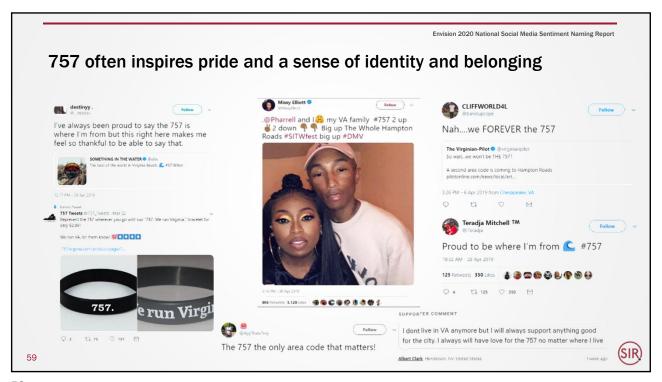
The Envision 2020 effort should consider naming alternatives like Southeastern Virginia in addition to the three most used names — Hampton Roads, Costal Virginia and Tidewater. However, the final name must take into account the degree of difficultly in establishing a new name with low existing use and recognition.

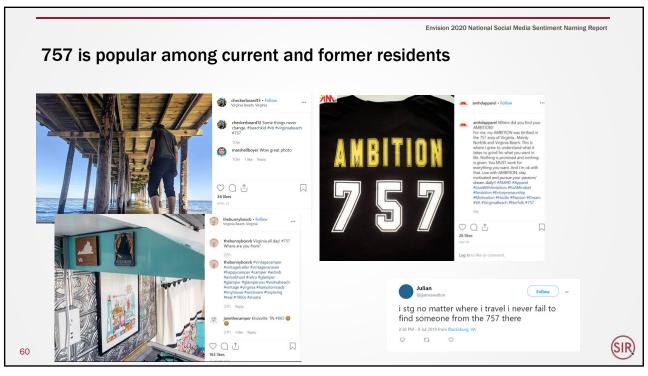
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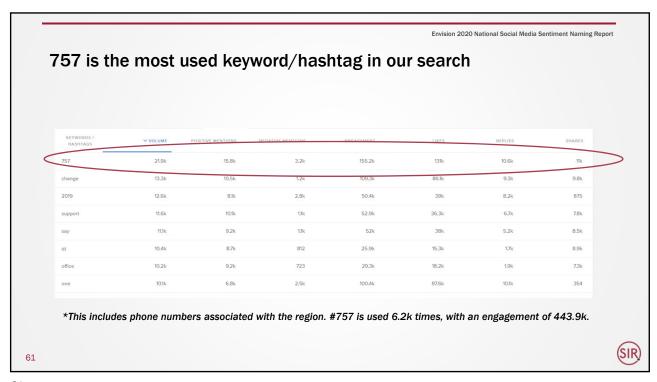
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IMPLICATION FOR ENVISION 2020

Despite the introduction of a second telephone area code for Hampton Roads, the level of equity in "757" suggests that it should be considered in developing the region's marketing direction and naming architecture.

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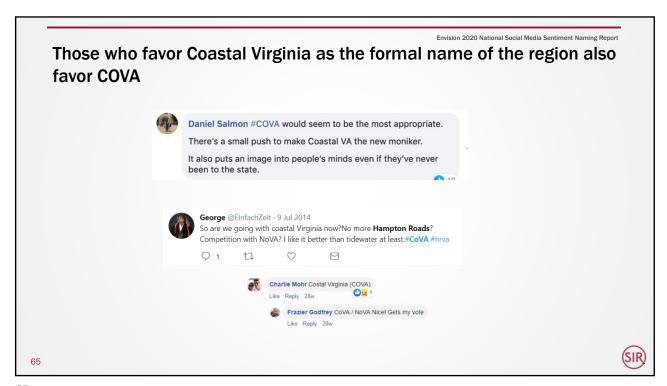


Envision 2020 National Social Media Sentiment Naming Report "7 Cities" or "Seven Cities" is a popular reference among residents "The show still goes on" for a 15th summer at 7 Cities Pro-Am basketball league Everyone is family out there Hampton Roads is in my prayers! #2up2down #757 #7cities #VaBeach #peace #love #unity (at Virginia Beach Oceanfront) https://www.instagram.com/p/ByKz5YbHts1/?igshid=12w32lamsa37t #2up2down #757 #7cities #vabeach #peace #love #unity Jun 1st, 2019 ... ☆ ♡ 7Cities Prince Published on May 7, 2019 Welcome to 7Cities Prince (JayReckless) pulls up to Pharrell event to support the Unity in Something In The The Seven Cities Austin Bogues 🤣 @AustinBogues · Apr 30 Replying to @amberfi @BrockVergakis Anyone with military awareness recognizes the 7 cities names. Otherwise. It's Norfolk va beach or Coastal Va

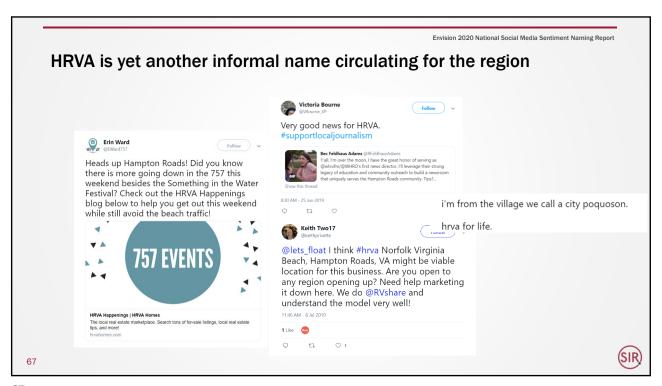
Shimeka Williams

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IMPLICATION FOR ENVISION 2020

The Envision 2020 Regional Branding Initiative should consider both formal and informal names in formulating the region's marketing direction and naming architecture. Both leading (757) and emerging (HRVA) names should be tested in Envision 2020's upcoming primary research.

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Some lesser-known informal names being studied — at the suggestion of the Task Force and Stakeholders — did not show up in this audit or are being used for other countries.*

*Applying the "Regional Naming Filter"

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Additional informal names – CSTLA, CVA, NVB, SEVA, and Bay VA – have little traction today

- This social media analysis attempted to capture and mine uses of several lesserknown informal names that may be used currently on social media when referring to the region — CSTLA, CVA, NVB, SEVA, and Bay VA
 - No references to CSTLA or NVB were found.
 - All "Bay VA" references were associated with the Chesapeake Bay.
 - SEVA is a term commonly used in India, which made it difficult to track and assess for the Hampton Roads region.
- There were only a couple of uses with each of these informal names in association with the Hampton Roads regional name. As these instances were so few, we did not include them in this report.



IMPLICATION FOR ENVISION 2020

When it comes to city/region place marketing, the best practice in seeding (supporting and advancing) informal names is to lean into the one name that is gaining the most "mass" traction. The planned Envision 2020 primary research will help us quantify which informal names hold this distinction.

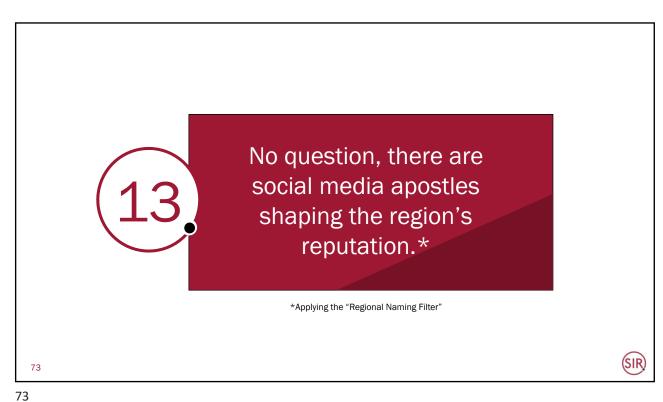
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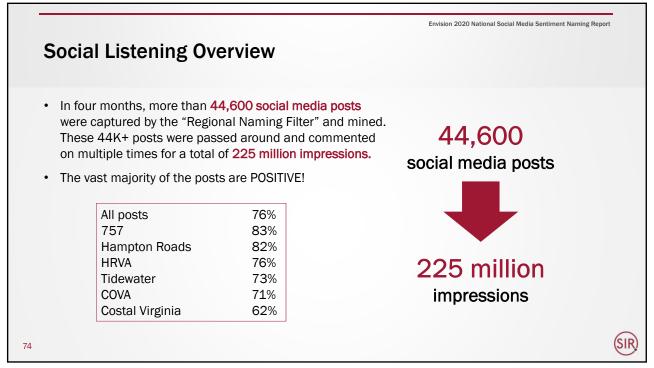
Presence of Social Media Apostles

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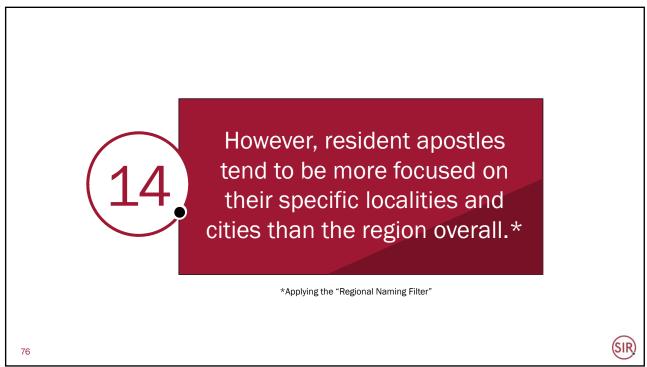
IMPLICATION FOR ENVISION 2020

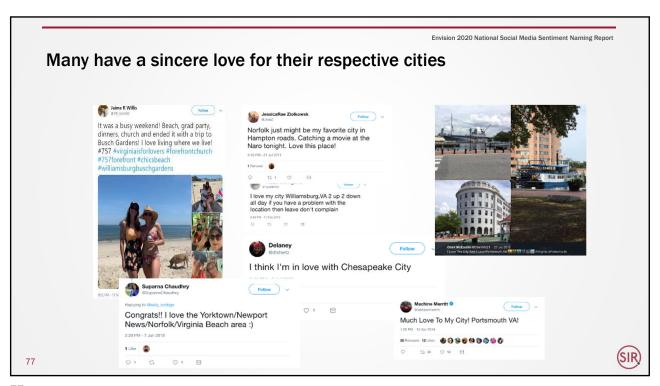
There are many potential regional apostles

— those individuals who can help promote
the region. The Envision 2020 Regional
Branding Initiative's final plan should include
ways to connect with these current apostles.

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IMPLICATION FOR ENVISION 2020

The Envision 2020 Regional Branding Initiative's final recommended action plan should include ways to build regional pride, perhaps tapping into and helping local apostles share a broader story about the entire region.

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Social Media Naming Sentiment Analysis Insights Recap

- 1. Most social media posts about the region originate from Hampton Roads and the Mid-Atlantic area, followed by areas with major military installations. The vast majority of social media sentiment surrounding the region is positive.
- 2. There is some confusion concerning the geographical boundaries of Hampton Roads.
- Diversity, history, military support, and water are the major assets that make up Hampton Roads' DNA.
- 4. As the two major cities and travel destinations, Norfolk and Virginia Beach are major topics on social media.
- 5. "Something in the Water" festival generated an unprecedented level of social media activity.
- 6. There is an ongoing dialog concerning the regional name (or lack thereof) and the Hampton Roads naming issue.
- 7. Hampton Roads, Tidewater, and Coastal Virginia are the most frequently used formal names.



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Social Media Naming Sentiment Analysis Insights Recap (cont'd)

- 8. Some names seem to align with population segments.
- 9. Other infrequently used regional names are emerging.
- 10. "757" is the most popular informal name and hashtag associated with the region.
- 11. 7 Cities, COVA, and HRVA have also been circulating on social media as informal regional names.
- 12. Some lesser-known informal names being studied at the suggestion of the Task Force and Stakeholders did not show up in this audit or are being used for other countries.
- 13. No question, there are social media apostles shaping the region's reputation.
- 14. However, resident apostles tend to be more focused on their specific localities and cities than the region overall.

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Social Media-Inspired Implications

Envision 2020 research should:

both leading and emerging formal and informal names.

Consider both formal and informal names in developing the region's marketing direction and naming architecture. Name testing in Envision 2020's upcoming primary research should include

Envision 2020 National Social Media Sentiment Naming Report

- Explore the geographical boundaries issues. Name and tagline testing should include some geographic anchor names and references. Test Norfolk and Virginia Beach as alternative naming architecture conventions that provide geographic anchors.
- The name testing should also assess the level of positive brand equity in "Hampton Roads" as the regional name. This must be examined as an important goal of Envision 2020's research work and final recommendations.
- Verify and understand why there may be some alignment of naming preferences with various population segments.
- Further explore history, military, diversity, and water as the key attributes that make the region unique from other places. Understand the emotional benefits that each of these attributes deliver.



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Social Media-Inspired Implications (cont.)

Envision 2020 plan should:

- Share growing body of evidence of name confusion as the rationale pointing to the need for a consistent, shared naming architecture.
- Include ways to leverage social media and include the power of this region's military connections.
- Include the power of leveraging "Something in the Water" (including considering Pharrell Williams as a spokesperson), as well as other existing and possibly new regional events and festivals.
- Include ways to connect with the thousands of existing Hampton Roads apostles.
- Include ways to build regional pride, perhaps by tapping into and helping local apostles share a broader story about the entire region.

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For more information about this research study please contact John W. Martin at SIR:

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